

Cost Effective Estate Planning with an LDA

Estate planning documents are planned protection. Having a plan provides protection for your loved ones, keeps private and insulates your estate against court intervention, unexpected loss of control, and exorbitant costs.

One of the barriers to getting a plan done is the cost. If this is a concern, consider using an LDA. Under California's Business & Professions Code 6400, a Legal Document Assistant (LDA) is authorized to prepare legal documents for consumers. Legal Document Assistant's (LDA's) are not attorneys and cannot give advice or represent you in court; however, they can assist you in the preparation and filing of your legal documents, at your direction. Using an LDA (Legal Document Assistant) is extremely cost effective.

An LDA must be bonded, registered and complete on-going continuing education at 2-year intervals as a condition of their county registration. An LDA prepares legal documents and provides general published factual information that has been written or approved by an attorney pertaining to legal procedures, rights or obligations, to assist self-represented consumers.

Colleen Marie might be a good match for you. **She can see you in your home or in her office.** There is NO COST for the initial meeting so you can decide if working with Colleen is a good fit for you. Colleen can assist with the preparation of your Will, Trust, Power of Attorney, Health Care Directives, Deed Transfers, Notary Services and the Amending of your existing documents, at your direction.

Colleen Marie is a bonded and insured LDA (NC95), Legal Document Assistant, registered in San Diego, California, allowing her to assist clients in the entire State of California. She is also licensed, bonded, and insured through the California Department of Insurance (0B30757). Her business was established in 1994. Colleen is a Voting Member, on the Board of Directors, of CALDA, the California Association of Legal Document Assistants, www.CALDA.org, a Certified Estate Planner and NICEP member, the National Institute of Certified Estate Planners, www.nicep.org, a Member of the NEA, the National Ethics Association, www.ethics.net and an Affiliate Member of the ABA, American Bar Association, www.americanbar.org.

As an LDA, Colleen Marie provides services directly to the consumer. Visit her website and read the reviews at www.cmassociates.com. Schedule your Free Meeting Today. Colleen can be reached at 858-750-7350 or colleen@cmassociates.com. We are honored to work with you.



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We are not attorneys and cannot provide legal advice. We can only provide self-help services at your specific directions.